SUCCESSOR AGENCY CONTACT INFORMATION

Successor Agency

ID:	**358**
County:	**Sonoma**
Successor Agency:	**Sebastopol**

Primary Contact

Honorific (Ms, Mr, Mrs)	
First Name	**Karen**
Last Name	**Cano**
Title	**Administrative Services Director**
Address	**7120 Bodega Ave**
City	**Sebastopol**
State	**CA**
Zip	**95472**
Phone Number	**707-823-7863**
Email Address	**kcano@cityofsebastopol.org**

Secondary Contact

Honorific (Ms, Mr, Mrs)	
First Name	**Lawrence**
Last Name	**McLaughlin**
Title	**City Manager / City Attorney**
Phone Number	**707-823-1153**
Email Address	**lwmclaughlin@juno.com**

SUMMARY OF RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Filed for the July 1, 2013 to December 31, 2013 Period

Name of Successor Agency: **SEBASTOPOL (SONOMA)**

Outstanding Debt or Obligation		**Total**
	Total Outstanding Debt or Obligation	**$3,665,887**

Current Period Outstanding Debt or Obligation		**Six-Month Total**
A	Available Revenues Other Than Anticipated RPTTF Funding	**$0**
B	Enforceable Obligations Funded with RPTTF	**$216,930**
C	Administrative Allowance Funded with RPTTF	**$250,000**
D	Total RPTTF Funded (B + C = D)	**$466,930**
E	Total Current Period Outstanding Debt or Obligation (A + B + C = E) *Should be same amount as ROPS form six-month total*	**$466,930**
F	Enter Total Six-Month Anticipated RPTTF Funding	$936,000
G	Variance (F - D = G) *Maximum RPTTF Allowable should not exceed Total Anticipated RPTTF Funding*	**$469,070**

Prior Period (July 1, 2012 through December 31, 2012) Estimated vs. Actual Payments (as required in HSC section 34186 (a))		
H	Enter Estimated Obligations Funded by RPTTF *(lesser of Finance's approved RPTTF amount including admin allowance or the actual amount distributed)*	$0
I	Enter Actual Obligations Paid with RPTTF	$250,000
J	Enter Actual Administrative Expenses Paid with RPTTF	$250,000
K	Adjustment to Redevelopment Obligation Retirement Fund (H - (I + J) = K)	$0
L	Adjustment to RPTTF (D - K = L)	$466,930

Certification of Oversight Board Chairman:

Pursuant to Section 34177(m) of the Health and Safety code,

I hereby certify that the above is a true and accurate Recognized

Obligation Payment Schedule for the above named agency.

Patrick Slayter — Name

Chair — Title

/s/ Pat Slyt — Signature

2/11/13 — Date

Oversight Board Approval Date: 02-11-2013

SEBASTOPOL (SONOMA)
RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A)
July 1, 2013 through December 31, 2013

Item #	Project Name / Debt Obligation	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2013-14	Funding Source					
									Bond Proceeds	Reserve Balance	Admin Allowance	RPTTF	Other	Six-Month Total
							$3,665,887	$678,810	$0	$0	$250,000	$216,930	$0	$466,930
1	1994/2004 COP Refunding of Capital Lease	3/1/2004	6/1/2013	Westamerica Bank	Refunding of 1994 COP for First St Reservoir	Sebastopol	0	0	0	0	0	0	0	0
2	1997/2007 Tax Allocation Bonds	9/18/2007	6/1/2021	Bank of New York Mellon	Refunding of 1986, 1991, and 1997 TAB for Infrastructure	Sebastopol	3,397,887	426,560	0	0	0	214,680	0	214,680
3	1997/2007 Tax Allocation Bonds	9/18/2007	6/1/2021	Bank of New York Mellon	2007 TAB Trustee Fees	Sebastopol	18,000	2,250	0	0	0	2,250	0	2,250
4	Successor Agency Administration Fees			City of Sebastopol	Administration Fees per Health & Safety Code 34183	Sebastopol	0	0	0	0	0	0	0	0
5	Successor Agency Administration Fees	2/1/2012	Ongoing	City of Sebastopol	Administration Fees per Health & Safety Code 34183	Sebastopol	250,000	250,000			250,000			250,000

SEBASTOPOL (SONOMA)

Pursuant to Health and Safety Code section 34286 (a)

PRIOR PERIOD ESTIMATED OBLIGATIONS vs. ACTUAL PAYMENTS

RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS II)

July 1, 2022 through December 31, 2012

Item #	Project Name / Debt Obligation	Payee	Description/Project Scope	Project Area	LMIHF		Bond Proceeds		Reserve Balance		Admin Allowance		RPTTF		Other	
					Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual
					$0	$0	$0	$0	$415,756	$413,506	$250,000	$250,000	$0	$0	$0	$0
1	1994/2004 COP Refunding of Cap Lease	Westamerla Bank	Refunding of 1994 COP for First St Reservoir	Sebastopol					203,601	203,601		.				
2	1997/2007 Tax Allocation Bonds	Bank of New York Mellon	Refunding of 1986, 1991 and 1997 TAB for infrastructure	Sebastopol					209,905	209,905						
3	1997/2007 Tax Allocation Bonds	Bank of New York Mellon	Trustee Fees	Sebastopol					2,250	0						
4	Successor Agency Administration Fees	City of Sebastopol	Administration Fees per Health & Safety Code 34183	Sebastopol							250,000	250,000				

SEBASTOPOL (SONOMA)

RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A) -- Notes (Optional)

July 1, 2013 through December 31, 2013

Item #	Project Name / Debt Obligation	Notes/Comments
1	1994/2004 COP Refunding of Capital Lease	This lease will be paid in full in June 2013.
2	1997/2007 Tax Allocation Bonds	
3	1997/2007 Tax Allocation Bonds	Trustee fees are paid once annually in November.
4	Successor Agency Administration Fees	